Accurate and auditable AI
for financial services

AI that helps finance professionals increase efficiency, make data-driven decisions, and drive growth—while managing risks and regulatory demands

contextual·ai
Enterprise Platform for Specialized RAG Agents

Generate real ROI with AI built for the enterprise

Automate complex and knowledge-intensive tasks, increase team productivity, and support strategic decisions with AI that understands the *context* of your business

MARKET & INVESTMENT RESEARCH

Intelligently interact with financial documents, such as 10-K, 10-Q, other SEC filings, earnings calls, economic reports, and other documents

FINANCIAL PLANNING & ANALYSIS

Aggregate and synthesize historical FP&A reports and planning documents for variance analysis and automatic report generation
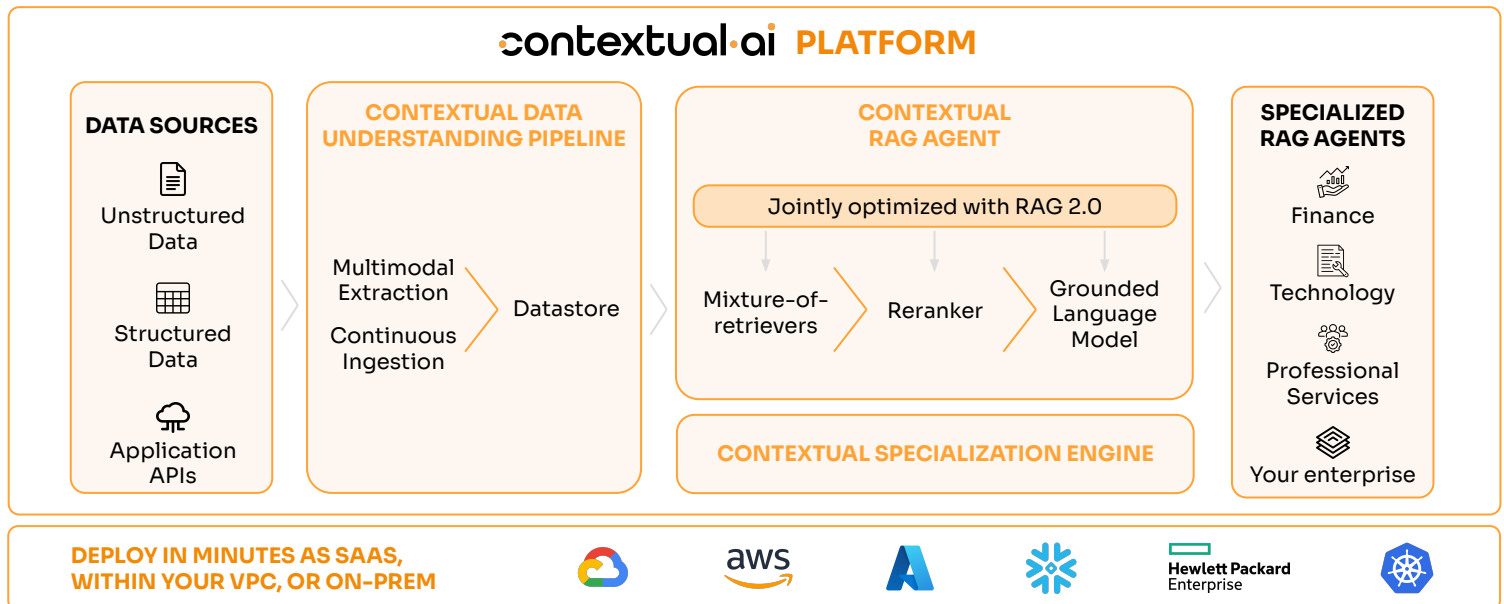
AUDIT & COMPLIANCE

Accurately distill policy guidelines and regulatory requirements across products and geographies to assess and mitigate risk

CLIENT RELATIONS

Synthesize financial publications, market data, and client portfolios to respond to client inquiries and deliver tailored recommendations

Platform overview
An end-to-end enterprise solution for building specialized RAG agents

contextual·ai PLATFORM

DATA SOURCES
- Unstructured Data
- Structured Data
- Application APIs

CONTEXTUAL DATA UNDERSTANDING PIPELINE
- Multimodal Extraction
- Continuous Ingestion
- Datastore

CONTEXTUAL RAG AGENT
Jointly optimized with RAG 2.0
- Mixture-of-retrievers
- Reranker
- Grounded Language Model

CONTEXTUAL SPECIALIZATION ENGINE

SPECIALIZED RAG AGENTS
- Finance
- Technology
- Professional Services
- Your enterprise

DEPLOY IN MINUTES AS SAAS, WITHIN YOUR VPC, OR ON-PREM
(Google Cloud, aws, Azure, Snowflake, Hewlett Packard Enterprise, Kubernetes)

Trusted by industry leaders

HSBC

WEALTH ADVISORY
Improve timeliness and depth of client recommendations by retrieving and synthesizing complex market reports, financial news, and internal documents

TOP 10 GLOBAL BANK

FP&A SMART ASSISTANT
Retrieve metrics, analyze trends, derive insights from proprietary & public reports and internal financial databases for planning and reporting

TECH HYPERSCALER

LEGAL AND COMPLIANCE REVIEW
Enable legal teams to quickly and effectively review global policy and legal documents to answer employee questions and ensure compliance

Qualcomm

CUSTOMER ENGINEERING

hudl

SPORTS ANALYTICS

TOP 10 GLOBAL CONSULTANCY

TAX ADVISORY SUPPORT

Benefits of Contextual AI

PRODUCTION-GRADE ACCURACY

The Contextual AI Platform helps AI teams quickly meet the stringent accuracy requirements needed to move specialized RAG agents from demo to production. With active retrieval and multihop reasoning capabilities, the platform delivers exceptional performance on complex tasks at enterprise scale.
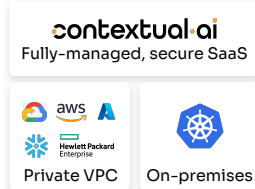
SUPPORT FOR ALL YOUR DATA

Our data understanding pipeline enables you to continuously ingest and retrieve critical enterprise data. We support unstructured documents with complex modalities, such as charts, diagrams, and code, along providing structured data retrieval and pre-built SaaS API integrations.

FLEXIBLE DEPLOYMENT OPTIONS

We offer flexible deployment options to meet your unique requirements. Our fully managed, secure SaaS delivers faster time-to-production, lower maintenance costs, and higher ROI. For customers in regulated industries, we also provide VPC and on-premises deployment.
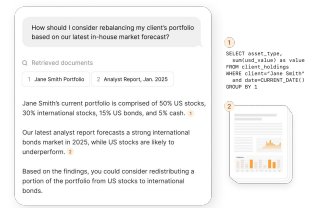
ENTERPRISE-GRADE SECURITY AND CONTROLS

The Contextual AI Platform is built for enterprise dependability. Contextual AI is SOC 2 certified and offers a comprehensive suite of security features to reach production safely and confidently, including enforcement of query-time entitlements and end-to-end encryption.

DESIGNED FOR END-USER TRUST

To promote user confidence and drive greater adoption, generated responses include fine-grained attributions to relevant, up-to-date data sources. Additionally, the platform flags statements with low groundedness automatically, protecting users from potential hallucinations.
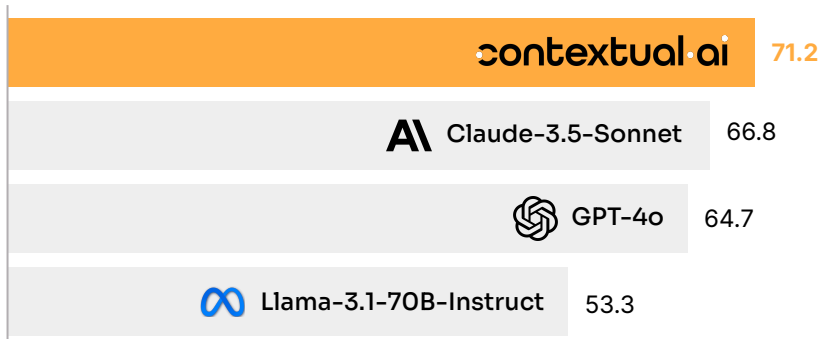
POWERFUL APIS AND SDKS

Platform APIs support AI teams through the entire agent development lifecycle, including data ingestion, tool integration, tuning, alignment, and evaluation. SDKs for Python, Javascript, and Typescript provide convenient libraries to enable teams to build faster.

State-of-the-art performance—out of the box

Average RAG-QA Arena performance score

contextual·ai	**71.2**
Claude-3.5-Sonnet	66.8
GPT-4o	64.7
Llama-3.1-70B-Instruct	53.3

END-TO-END OPTIMIZED FOR RAG

The Contextual AI Platform is powered by RAG 2.0, our innovative technology that jointly optimizes and tightly integrates state-of-the-art components as a single, unified system. This approach enables our platform to outperform competing RAG systems built using other leading models in end-to-end accuracy. With our specialization engine, the platform can deliver even greater performance across a variety of complex domains, such as telecommunications, finance, and technical documentation.

About Contextual AI

Founded by the pioneers of RAG, Contextual AI is on a mission to change the way the world works through AI. Our enterprise platform for building specialized RAG agents delivers state-of- the-art performance out of the box, beating alternative RAG solutions built with leading frontier models. Contextual AI is trusted by innovative enterprises, such as HSBC, Qualcomm, and Hudl, to power their most complex and knowledge-intensive AI use cases.

Ready to generate ROI from AI for your enterprise?

Contact us at info@contextual.ai

contextual·ai